

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)
)
ITT EDUCATIONAL SERVICES, INC., *et al.*¹) Case No. 16-07207-JMC-7A
)
Debtors.) Jointly Administered

PROPOSED AGENDA OF MATTERS
SCHEDULED FOR OMNIBUS HEARING ON AUGUST 29, 2018 AT 1:30 P.M.

Deborah J. Caruso, the chapter 7 trustee in this case (the “Trustee”), by counsel, pursuant to the *Notice, Case Management and Administrative Procedures* (the “Case Management Procedures”) approved by the Court on October 4, 2016 [Doc 220], submits this proposed agenda for the matters scheduled for the omnibus hearing on August 29, 2018 at 1:30 p.m. (prevailing Eastern time) (the “Hearing”). The Trustee anticipates the matters before the Court for the Hearing will take approximately fifteen (15) minutes.

I. DIAL-IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-800-920-7487; passcode 87599521#. Interested parties planning on participating in the Hearing by conference call shall notify the Court before the Hearing by contacting Heather Butler (heather_butler@insb.uscourts.gov or 317-229-3833) or Suzette Bewley (suzette_bewley@insb.uscourts.gov or 317-229-3862).

II. MATTERS SCHEDULED TO BE HEARD AT HEARING

Lead Bankruptcy Case (Case No. 16-07207)

1. *Notice of Invoice for Proskauer Rose LLP’s Fees and Expenses for the Period July 1, 2018 through July 31, 2018 [Doc 2775]*, filed by Proskauer Rose LLP.

¹ The debtors in these cases, along with the last four digits of their respective federal tax identification numbers are ITT Educational Services, Inc. [1311]; ESI Service Corp. [2117]; and Daniel Webster College, Inc. [5980].

- **Status:** There were no objections filed by the August 16, 2018 objection deadline. As such, pursuant to the Court's April 20, 2017 Order [Doc 1569], the Trustee has paid 80% of the requested fees and 100% of the requested expenses. Not going forward at the Hearing.
2. *Trustee's 3rd Omnibus Motion to Compromise and Settle Avoidance Claims in the Gross Amount of \$50,000.01 or More [Doc 2771]*, filed by the Trustee.
- **Status:** There were no objections filed by the August 22, 2018 objection deadline. Going forward at the Hearing.

III. **NOTICE**

Pursuant to the Case Management Procedures, the Trustee will serve this proposed hearing agenda on the Core Group (as defined in the Case Management Procedures) and each entity who has filed and served a court filing set to be heard at the Hearing.

Respectfully submitted,

RUBIN & LEVIN, P.C.

By: /s/ Meredith R. Theisen
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CERTIFICATE OF SERVICE

I hereby certify that on August 28, 2018, a copy of the foregoing *Proposed Agenda of Matters Scheduled for Omnibus Hearing on August 29, 2018 at 1:30 p.m.* was filed electronically. Pursuant to Section IV.C.3(a) of the Case Management Procedures, notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on August 28, 2018, pursuant to Section IV.C.3(c) of the Case Management Procedures, a copy of the foregoing *Proposed Amended Agenda of Matters Scheduled for Omnibus Hearing on August 29, 2018 at 1:30 p.m.* was emailed to the following:

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